

The Journey so far....

	2017/18 FY	2018/19 FY	2019/20 FY	2020/21 FY	2021/22 FY
	HNB Spend is rising, demand for EHCPs rising above peers	HNB spend and EHCP demand continues to rise	HNB spend and EHCP demand continues to rise 19-20	HNB spend and EHCP demand continues to rise 20-21	The future...
LOCAL FUNDING DECISIONS	Jan 18 - Schools Forum did not approve transfer of Schools Block to HNB for 2018/19	Jan 19 - Schools Forum agreed to transfer £2.2m (0.8%) SB to HNB for 2019/20	Jan 20 - Schools Forum agreed to transfer £ (0.7%) to support HN pupils for 2020-21 - SoS did not approve 0.2% - moved to growth fund	January 21 - Schools Forum to vote on transfer between funding blocks for 2021-22	
LOCAL FUNDING DECISIONS		£0.3m transfer from CSSB to HNB for 19-20	£0.184m transfer from CSSB to HNB for 20-21	£0.2BCm transfer from CSSB to HNB for 2021-22 if affordable	
DfE FUNDING		Two year NF HNB national increase £250M	Year 2/2 (£125M Year 2)	Sept 19 - national funding announcement nationally; £700bn new money for HNB	July 20 - NFF announced £730bn new money for HNB
DfE FUNDING		In year additional HNB from DfE £1.128m	2019-20 Year 2/2 additional HNB £1.128m	Dec 2019 - HNB Allocation received additional £4.4m funding	July 2020 - HNB Allocation received (early) additional £5.5m (10.66%) funding
DfE FUNDING			Sept 19 - national funding announcement £14.5 bn new money for Schools over 3 years plus £3.2 bn teachers pay award over 2% & pension increase over 3 years	Year 1/3 - Additional Funding Schools	Year 2/3 includes TP and Pension baseline
NAT CHANGES DUE					Future - Hard Formula - DATE TBC
NAT CHANGES DUE					Future - SEN Review & review of SEN funding formula - DATE TBC
LOCAL ACTIONS		HNB Working Group comprising heads & LA officers set up - meetings Autumn Term 2018	ISOS workshops with schools, parents & LA Interim Report & findings to SF June 19	Spring Term 2020 - re-launch High Needs Recovery Working Group using ISOS report to action plan	DfE expectation - to set a balanced in year HNB budget
LOCAL ACTIONS		Causal factors identified & reported to SF	Sept 19 - ISOS Final Report & Recommendations - to SF Oct 2019	Summer Term 2020 - COVID Pandemic Schools Open for children of CrW, vulnerable children and those with an EHCP only	
LOCAL ACTIONS		Director Ed & Skills appointed - given lead on SEND	Matt Sambrook appointed to lead on Inclusion for 12 months wef Sept 19	September 2020 - COVID Recovery - Schools re-open to all pupils	
LOCAL ACTIONS		Alignment EYs, SE and Skills and Employment	Local Authority (ISOS) Action Plan launch	September 2020 - New Head of Inclusion and SEND appointed, Cate Mullen	
LOCAL ACTIONS		Autumn 18 - Schools Consulted on Transfer & LA approached to contribute £1.3 million	Inclusion & SEN Strategy Drafted - Consulted on Autumn 19 & Finalised Feb 2020	Inclusion and SEND Strategy agreed. Implementation plan developed.	
LOCAL ACTIONS		LA commission ISOS external consultants to continue & test	Panel Review (external consultant) Final report	Implementation of panel review recommendations	
LOCAL ACTIONS			January 2020: SEND joined the E & S Directorate	Alison EneverHead of Special Schools Transformation appointed.	
LOCAL ACTIONS			SEND Board re-established	October 2020 - meet with DfE to discuss DSG deficit, causal factors, gap in funding and recovery plan	
LOCAL ACTIONS				October 2020 - DfE to attend Schools Forum	
LOCAL ACTIONS				ISOS carried out detailed AP review & recommendations- Strategic Lead appointed. SLA reviewed Dec '20.	Inclusion/MAF operational
LOCAL ACTIONS				Pathway for Adulthood policy agreed	
LOCAL AUTHORITY FUNDING		£1.3M contribution to the DSG Deficit approved by Cabinet - May 2019	MOD funding secured for SEND provision		
LOCAL AUTHORITY FUNDING		LA £0.2m transformational funding to research and recommend HNB		LA £1.378M transformational funding to fund programme of change	
DfE CAPITAL		Dec 18 - additional SEN capital - total £1.4m (to now until 20/21) - to create new places in schools	97 additional RB and Special School places- 44 Springfield, 5 Downlands, 18 Exeter House and 20 at Rowdeford	66 additional places- 32 Springfield South, 16 Downlands and 8 at Rowdeford	DfE Bid to Treasury for SEND Capital TBC
DfE CAPITAL		Jan 19 - Special Free School (South) application successful £12m (150 place SS)	Reach South successful bidder	Alternative site agreed - DfE budget model proposed	Free School Application round?
LA CAPITAL		Nov 18 - Cabinet approved £19m Centre of Excellence in the North	Nov 19 - Cabinet approved System of Excellence - £33.194M (upto 450 place SS)	September 2020 - North Wilts School created & new Interim Exec Head appointed	
LA CAPITAL		CS Case Management System - single database implementation (improved data) £2.7m investment across CSC & Education			
Total number of EHCPs	2982	3356	3764	4075	
New number of EHCPs	415	553	606	372	
	Final HNB Overspend = £1.722M	Final HNB Overspend = £4.735M	Final HNB Overspend = £8.470M	Forecast HNB Overspend = £11M	Forecast HNB Overspend = £TBC

Timeline & Actions

DSG Reserve = POSITIVE £0.846M

DSG Reserve = DEFICIT £2.6M

Final DSG Reserve = DEFICIT £11.350M

DSG Forecast Reserve = DEFICIT £19.429M

DSG Reserve = £TBC